

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
	CITIC 1616 Holdings Limited 4 March, 2010				
I. Movements in Authorised Sha	are Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>01883</u>	_Descrip	otion:			
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding m	5,000,000,000	0.10	500,000,000		
Increase/(decrease)					
Balance at close of the month	5,000,000,000	0.10	500,000,000		
(2) Stock code :	_Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

28/2/2010

2. Preference Shares			or main board and obin
Stock code :D	Description:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :D	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

500,000,000

Total authorised share capital at the end of the month (HKD):

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,977,731,283				
Increase/ (decrease) during the month					
Balance at close of the month	1,977,731,283				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares				_		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
plan adopted						
at EGM held						
on 17/5/2007						
Ordinary shares				70,000		50,505,000
(Note 1)						· · · · · · · · · · · · · · · · · · ·
,						
2.						
<del></del>						
( / / )						
shares						-
(Note 1)						
3.						
( / / )						
shares						
(Note 1)		-		-		
()		To	otal A. (Ordin	nary shares)		
		10	Prefere	ence shares)		
			·	Other class)		
TD + 1 C 1 1 1 1 1 1	. ,,	· ·		Ouici Ciass)		
Total funds raised duri		i from exercise o	1	NT:1		
options (State currency	у)		-	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.				/	
( / / )					<del>-</del>
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
3.					
( / / )					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(///)				
4.					
	/		-		<u></u>
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
	Total	B. (Ordin	nary shares)		
	10111	(Prefere	ence shares)		-
/		,	Other class)		-

Convertibles (i.e. Convertible in					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	thereto	close of the month
1.	ousunding	monui	month	monui		
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date		<del></del>				
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( / / )			/		
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u>/</u>				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( // )					
	7					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price  EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Гotal С. (Ordir	nary shares)		
			(Prefere	nce shares)		
			((	Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
shares (Note 1)		_
3.		
Total D. (Ordinary shares)  (Preference shares)		
(Other class)		

Oth	ner Movements in Iss	ued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					/	/	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	///	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	_
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue	/	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) ( / / ) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date: Repurchase of (dd/mm/yyyy) shares EGM approval date: (dd/mm/yyyy) **C**lass of shares \_ redeemed (Note 1) ( / / ) Redemption date: 7. Redemption of (dd/mm/yyyy) shares ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) ( / / ) Issue and allotment 8. Consideration issue At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

			For	Main Board	d and GEM lis	
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable _			
			(Note 1)			
0	C			/ / )		
9.	Capital reorganisation			, , ,		
	reorganisation		date: (dd/mm/yyyy)			
			EGM approval date:	///		
			(dd/mm/yyyy)			
			(44,11111,3333)			
					-	-
			class of shares issuable _			
			(Note 1)			
10	Odless	State				
10.	Other (Please specify)	At price : State currency	Issue and allotment (	/ / )		
	(Please specify)	currency —	date : (dd/mm/yyyy)			
				/ / )		
			(dd/mm/yyyy)			<u></u>
			Total E. (Ordi	inary shares	s)	
				rence shares		
				(Other class		
/				`	<u> </u>	
To	otal increase / (decre	ease) in ordinary shares during the	ne month (i.e. Total of A to E):	(	1)	
				(1		
				(,	2)	
To	otal increase / (decre	ease) in preference shares during	the month (i.e. Total of A to E)	):		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Tso Mun Wai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.