

IMPORTANT
重要提示

Reference is made to the prospectus of CITIC Telecom International Holdings Limited (the "Company") dated 15 May 2013 (the "Prospectus") in relation to the Rights Issue. Terms defined in the Prospectus have the same meanings herein unless the context otherwise requires.

謹此指述中信國際電訊集團有限公司(「本公司」)就供股章程日期為二零一三年五月十五日的供股章程(「供股章程」)。除文義另有所指外，供股章程所界定之詞彙於本通知書具有相同涵義。

此乃有價值及可轉讓之表格，並應即時處理。本文件及隨附額外申請表格所載之供股建議將於二零一三年五月三十日(星期四)下午四時正截止。

IF YOU ARE IN ANY DOUBT ABOUT THIS FORM, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER REGISTERED DEALER IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本表格或應採取之行動有任何疑問或如閣下已出售閣下名下全部或部分本公司之股份，應諮詢閣下之股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this form, together with a copy of the Prospectus and a copy of the excess application form, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 38D of the Companies Ordinance, Chapter 32 of the Laws of Hong Kong. The Registrar of Companies in Hong Kong and the Securities and Futures Commission in Hong Kong take no responsibility as to the contents of any of these documents.

本表格之副本與供股章程之副本及額外申請表格之副本，已遵香港法例第32章公司條例第38D條之規定向香港公司註冊處及香港證券及期貨事務監察委員會對任何此等文件之內容概不負責。

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香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本文件全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。



中信國際電訊集團有限公司
CITIC TELECOM INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)
(於香港註冊成立的有限公司)
(Stock Code: 01883)
(股份代號: 01883)

Share Registrar and Transfer Office:
Tricor Investor Services Limited
26th Floor,
Tesbury Centre,
28 Queen's Road East,
Wanchai, Hong Kong

股份過戶及登記處:
卓佳證券登記有限公司
香港灣仔
皇后大道東28號
金鐘匯中心
26樓

RIGHTS ISSUE OF RIGHTS SHARES
AT THE SUBSCRIPTION PRICE OF HK\$2.02 EACH ON THE BASIS OF
3 RIGHTS SHARES FOR EVERY 8 EXISTING SHARES HELD ON THE RECORD DATE
按於記錄日期每持有8股現有股份
獲配發3股供股股份之基準以每股2.02港元之
認購價發行供股股份之供股

PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN
4:00 P.M. ON THURSDAY, 30 MAY 2013
股款須不遲於二零一三年五月三十日(星期四)
下午四時正接納時全數繳足

Registered Office:
25th Floor
CITIC Telecom Tower
93 Kwai Fuk Road
Kwai Chung
New Territories
Hong Kong

註冊辦事處:
香港
新界葵涌
葵福路93號
中信電訊大廈
25樓

15 May 2013
二零一三年五月十五日

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Name(s) and address of Qualifying Shareholder(s) 合資格股東之姓名及地址

[Blank box for Name(s) and address of Qualifying Shareholder(s)]

BOX A Total number of existing Shares registered in your name(s) at close of business on Tuesday, 14 May 2013
甲欄 於二零一三年五月十四日(星期二)營業時間結束時登記於閣下名下之現有股份總數

BOX B Number of Rights Shares allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Thursday, 30 May 2013
乙欄 配發予閣下之供股股份數目，股款最遲須於二零一三年五月三十日(星期四)下午四時正接納時全數繳足

BOX C Total subscription monies payable on acceptance in full
丙欄 全數接納時應繳認購股款總額
HK\$ 港元

Please insert your contact telephone no. here:

請在此項上閣下之聯絡電話:

The Joint Underwriters have the right under the Underwriting Agreement to terminate the Underwriting Agreement by notice to the Company at any time prior to the Latest Time for Termination in certain circumstances set out in the Underwriting Agreement. Details of the circumstances in which the Joint Underwriters have the right to terminate the Underwriting Agreement are set out below in this provisional allotment letter under the heading "Termination of the Underwriting Agreement".

根據包銷協議，聯席包銷商有權在包銷協議內所載之若干情況下，於最後終止時間前任何時間向本公司發出通知終止包銷協議。聯席包銷商有權終止包銷協議之情況詳情，載於本暫定配額通知書下文「終止包銷協議」一節內。

Dealings in the Rights Shares in their nil-paid form will take place from Monday, 20 May 2013 to Monday, 27 May 2013 (both dates inclusive). The Rights Issue is conditional upon (i) the Underwriting Agreement becoming unconditional and not being terminated; and (ii) the Rights Issue having become unconditional. If the conditions of the Rights Issue are not fulfilled or waived, the Rights Issue will not proceed. Any person dealing in the Rights Shares (including in their nil-paid form) up to the date on which such conditions are fulfilled and any person dealing in the securities of the Company from Monday, 20 May 2013 to Monday, 27 May 2013 will accordingly bear the risk that the Rights Issue may not become unconditional or proceed. Any dealings in the Company's Shares from now up to the date on which the conditions to which the Rights Issue is subject are fulfilled (which is currently expected to be 4:00 p.m. on Tuesday, 4 June 2013), or in the Rights Shares in nil-paid form on the Stock Exchange during the period in which they may be traded in their nil-paid form, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

未繳股款供股股份將於二零一三年五月二十日(星期一)至二零一三年五月二十七日(星期一)(包括首尾兩天)進行買賣。供股須待(i)包銷協議成為無條件及並無被終止；及(ii)供股成為無條件時，方可作實。倘若供股之條件未能達成或獲豁免，則供股將不會進行。任何人士如於直至有關條件達成當日正買賣供股股份(包括以其未繳股款形式)，以及任何人士如由二零一三年五月二十日(星期一)至二零一三年五月二十七日(星期一)買賣本公司證券，將須承擔供股未必成為無條件或未必進行之風險。由現時起至供股之條件達成當日(目前預期為二零一三年六月四日(星期二)下午四時正)止之任何本公司股份買賣，或於未繳股款供股股份方式進行買賣之期間在聯交所買賣未繳股款供股股份將須承擔供股未必成為無條件或未必進行之風險。

Any Shareholders or other persons contemplating selling or purchasing Shares and/or Rights Shares in their nil-paid form during the period from Monday, 20 May 2013 to Monday, 27 May 2013 (both dates inclusive) who are in any doubt about their position are recommended to obtain professional advice from their advisers regarding dealings in Shares or nil-paid Rights Shares during these periods.

任何股東或其他人士擬於二零一三年五月二十日(星期一)至二零一三年五月二十七日(星期一)(包括首尾兩天)期間出售或購買股份及/或未繳股款供股股份，而對本身的狀況有任何疑問，應諮詢彼等顧問有關於該等期間買賣股份或未繳股款供股股份之專業意見。本表格並非且將不會根據香港以外任何司法權區的適用證券(或同等)的法律進行登記或存檔。概無採取任何行動，以使獲准在香港以外任何地區提呈未繳股款或繳足股款供股股份或分派本表格。

This form has not been and will not be registered or filed under the applicable securities or equivalent legislation of any jurisdiction other than Hong Kong. No action has been taken to permit the offering of the Rights Shares in their nil-paid or fully-paid forms, or the distribution of this form, in any territory outside Hong Kong.

Distribution of this form into jurisdictions other than Hong Kong may be restricted by law. Persons into whose possession this form come should inform themselves of and observe any such restrictions. This form is not for release, publication or distribution, directly or indirectly in or into the United States or any of the other Specified Territories.

在香港以外司法權區分派本表格或會受法律限制。獲得本表格的人士須自行了解情況，並遵守任何有關限制。本表格並不供(不論直接或間接)在或向美國或任何其他指定地區發出、刊登或分派。

Dealings in the shares of the Company may be settled through CCASS operated by HKSCC and you should consult your stockbroker, other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

本公司股份之買賣可通過由香港結算營運的中央結算系統結算。閣下應諮詢閣下之股票經紀、其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以了解結算安排詳情以及有關安排對閣下之權利及權益之影響。

閣下如欲接納全部供股股份之暫定配額，須將本表格整份連同上文丙欄所示將由本公司之股份過戶登記處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)收取之港元全數股款，不遲於二零一三年五月三十日(星期四)下午四時正交回本公司股份過戶登記處。所有股款須以港元繳付，並以在香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付。所有支票或銀行本票均須註明抬頭人為「CITIC TELECOM INTERNATIONAL HOLDINGS LIMITED-PROVISIONAL ALLOTMENT ACCOUNT」，並以「只准入帳人士」(劃線方式)開出。有關轉讓及分派配額之指示載於內頁。本公司將不另發股款收據。

Each person accepting the provisional allotment specified in this document:
• confirms that he/she/it has read the terms and conditions and acceptance procedures set out on the pages attached to this provisional allotment letter and in the Prospectus and agrees to be bound by them; and
• agrees that this provisional allotment letter, and the resulting contract, will be governed by and construed in accordance with Hong Kong law.

接納本文件所載之暫定配額的每位人士均：
• 確認其已細閱本表格內之條款及條件以及接納手續，並同意受其約束；及
• 同意本暫定配額通知書及因此構成之合約須受香港法律管轄及根據香港法律詮釋。

IN THE EVENT OF TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

如轉讓可認購供股股份之認購權，每項買賣均須繳付從價印花稅。除以出售形式外，餽贈或轉讓實益擁有之權益亦須繳付從價印花稅。在送交本文件以登記轉讓任何供股股份權益之前，須出示已繳付從價印花稅之證明。

Form B

表格乙

FORM OF TRANSFER AND NOMINATION

轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/their right(s) to subscribe for the Rights Shares set out in Box B of Form A)
(只供擬轉讓其/彼等載於表格甲內乙欄之全部供股股份認購權之合資格股東填寫及簽署)

To: The Directors
CITIC Telecom International Holdings Limited

致： 中信國際電訊集團有限公司
列位董事 台照

Dear Sirs,
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this provisional allotment letter to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：
本人/吾等茲將本暫定配額通知書所列本人/吾等之供股股份之認購權悉數轉讓予接受此權利並簽署下列登記申請表格(表格丙)之人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) (all joint shareholders must sign)

簽署(所有聯名股東均須簽署)

Date: _____ 2013

日期：二零一三年_____月_____日

Ad valorem stamp duty is payable by the transferor(s) if this form is completed.

填妥此表格後，轉讓人須繳付從價印花稅。

Form C

表格丙

REGISTRATION APPLICATION FORM

登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
(只供獲轉讓供股股份認購權之人士填寫及簽署)

To: The Directors
CITIC Telecom International Holdings Limited (the "Company")

致： 中信國際電訊集團有限公司(「貴公司」)
列位董事 台照

Dear Sirs,
I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this provisional allotment letter and the Prospectus and subject to the memorandum and articles of association of the Company.

敬啟者：
本人/吾等謹請 貴董事會將表格甲內乙欄所列之供股股份數目，登記於本人/吾等名下。本人/吾等同意按照本暫定配額通知書及供股章程所載條款，以及在 貴公司之組織章程大綱及章程細則規限下，接納此等供股股份。

Existing Shareholder(s)
Please mark "X" in this box
現有股東請在本欄內填上「X」號

To be completed in **BLOCK** letters in **ENGLISH**. Joint applicants should give one address only. 請用英文正楷填寫。聯名申請人只須填報一個地址。

Name in English 英文姓名	Family name or Company name (姓氏或公司名稱) Other names (名字)	Name in Chinese 中文姓名	
Name continuation and/or name(s) of joint applicant(s) (if required) 姓名(續)及/或聯名 申請人姓名(如有需要)			
Address in English (joint applicants shall give one address only) 英文地址 (聯名申請人只須填報 一個地址)			
Occupation 職業		Tel. No. 電話號碼	
Dividend Instructions 股息指示			
Name and address of bank 銀行名稱及地址	Bank Account No. 銀行賬戶號碼		
	BANK 銀行	BRANCH 分行	ACCOUNT 賬戶

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign)

申請人簽署(所有聯名申請人均須簽署)

Date: _____ 2013

日期：二零一三年_____月_____日

Ad valorem stamp duty is payable by the transferee(s) if this form is completed.

填妥此表格後，承讓人須繳付從價印花稅。

Name(s) of Chinese applicant(s) must be given both in English and in Chinese characters.

華裔申請人須填寫中英文姓名。