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中信國際電訊集團有限公司
CITIC TELECOM INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)
(Stock Code: 01883)

ANNOUNCEMENT

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the joint announcement of CITIC Telecom International Holdings Limited (the “**Company**”) and CITIC Limited dated 24 August 2015 (the “**Announcement**”) in respect of the discloseable and connected transactions of the Company in relation to (1) the proposed acquisition of up to 39% equity interest in 中信網絡有限公司 (CITIC Networks Company Limited) by the Company; and (2) the proposed issue of new shares by the Company to 中國中信集團有限公司 (CITIC Group Corporation) (or its wholly-owned subsidiaries as its nominees). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (a) further information on the Transactions; (b) the advice of IFA regarding the Transactions; (c) the recommendation of the CT Independent Board Committee regarding the Transactions; and (d) the notice convening the CT GM and a proxy form, are expected to be despatched to the CITIC Telecom Shareholders no later than 11 September 2015.

As more time is required to prepare and finalise the contents of the Circular, including but not limited to, the advice of IFA, the despatch date of the Circular is expected to be postponed to 2 October 2015.

For and on behalf of
CITIC Telecom International Holdings Limited
Xin Yue Jiang
Chairman

Hong Kong, 11 September 2015

The Directors of the Company as at the date of this announcement are: Executive Directors: Xin Yue Jiang (Chairman), Lin Zhenhui, Luo Ning and Chan Tin Wai, David; Non-Executive Director: Liu Jifu; and Independent Non-Executive Directors: Liu Li Qing, Kwong Che Keung, Gordon and Zuo Xunsheng.