



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/9/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer CITIC Telecom International Holdings Limited

Date Submitted 5 October, 2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 01883 Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____                     | _____                                      | _____  |
| Increase/(decrease)                 | _____                     | _____                                      | _____  |
| Balance at close of the month       | _____                     | _____                                      | _____  |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____                     | _____                                      | _____  |
| Increase/(decrease)                 | _____                     | _____                                      | _____  |
| Balance at close of the month       | _____                     | _____                                      | _____  |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    |  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HKD*) :     **N/A**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 3,379,308,453          | --- | ---                     | ---                            |
| Increase/ (decrease) during the month | 1,392,317              | --- | ---                     | ---                            |
| Balance at close of the month         | 3,380,700,770          | --- | ---                     | ---                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|---------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed  |  |   |
| 1. Share option plan adopted at EGM held on 17/5/2007  |                           |           |                            |         |  |   |
| Ordinary shares<br>(Note 1)  | ---                       | 1,392,317 | ---                        | 298,742 | 1,392,317  | 155,330,710   |
| 2.<br><br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |         |  |   |
| 3.<br><br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |         |  |   |
|  |                           |           | Total A. (Ordinary shares) |         | 1,392,317  |   |
|  |                           |           | (Preference shares)        |         | ---  |   |
|  |                           |           | (Other class)              |         | ---  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |         |  | HKD2,660,805.15   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| issuable ( <i>Note 1</i> )   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (if applicable)  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (dd/mm/yyyy)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 2.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| issuable ( <i>Note 1</i> )   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (if applicable)  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (dd/mm/yyyy)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 3.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| issuable ( <i>Note 1</i> )   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (if applicable)  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (dd/mm/yyyy)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 4.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| issuable ( <i>Note 1</i> )   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (if applicable)  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| (dd/mm/yyyy)   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |                                |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |

For Main Board and GEM listed issuers

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) |   |
| 6. Repurchase of shares |                                 | Class of shares repurchased _____<br>(Note 1)<br>Cancellation date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )     |   |
| 7. Redemption of shares |                                 | Class of shares redeemed _____<br>(Note 1)<br>Redemption date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )          |   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) |   |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)  | ( / / )  | ( / / )   |
| 10. Other (Please specify) | At price : _____ State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
| Total E.                   |  | (Ordinary shares) _____  | (Preference shares) _____   |
|                            |  | (Other class) _____  |   |

|   |     |           |
|---|-----|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 1,392,317 |
|   | (2) | ---       |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | ---       |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | ---       |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |           |

